



Announcement Summary

Entity name

LIONTOWN RESOURCES LIMITED

Date of this announcement

Wednesday November 05, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LTR	ORDINARY FULLY PAID	558,806	05/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/11/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM

TO (Existing Class)

ASX +Security code and description

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

283,946

The first date the options were exercised or other +convertible securities were converted

3/11/2025

The last date the options were exercised or other +convertible securities were converted

4/11/2025

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

5/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of vested FY23 LTI Performance Rights resulting in the transfer of fully paid ordinary shares from CPU Share Plans Pty Ltd as trustee for the Liontown Resources Limited Employee Share Trust to the holder of the Performance Right.

Issue details

Number of +securities

283,946

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:



Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM

TO (Existing Class)

ASX +Security code and description

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

222,411

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

3/11/2025

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Ottaviano	Mr Antonino Ottaviano & Ms Michelle Gaye Ottaviano <SIAM Family A/C>	135,083

Date the +securities the subject of this notification were issued/transferred

5/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of vested FY24 STI Performance Rights resulting in the transfer of fully paid ordinary shares from CPU Share Plans Pty Ltd as trustee for the Lontown Resources Limited Employee Share Trust to the holder of the Performance Right.

Issue details

Number of +securities

222,411

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class



FROM (Existing Class)
ASX +Security code and description
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM

TO (Existing Class)
ASX +Security code and description
LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
52,449		5/11/2025

Is this all of the options or other +convertible securities on issue of that type?
No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
No

Date the +securities the subject of this notification were issued/transferred
5/11/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of vested FY24 LTI Performance Rights resulting in the transfer of fully paid ordinary shares from CPU Share Plans Pty Ltd as trustee for the Lontown Resources Limited Employee Share Trust to the holder of the Performance Right.

Issue details

Number of +securities
52,449

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,939,627,603

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	0
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,073,686
LTRAC : PERFORMANCE RIGHTS FY25 LONG-TERM	5,051,928
LTRAZ : CONVERTIBLE NOTES	250,000,000
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	439,004
LTRAE : EMPLOYEE RIGHTS FY26	365,355
LTRAD : EMPLOYEE RIGHTS FY25	623,875