



Announcement Summary

Entity name

LIONTOWN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday September 17, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LTRAY	PERFORMANCE RIGHTS FY24 LONG-TERM	342,866	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/09/2025
LTRAC	PERFORMANCE RIGHTS FY25 LONG-TERM	669,670	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/09/2025
LTRAB	PERFORMANCE RIGHTS FY23 LONG-TERM	2,206,996	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/09/2025
LTRAD	EMPLOYEE RIGHTS FY25	23,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/09/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/9/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,206,996

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/9/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM

Unquoted +equity securities that have ceased**Number of securities that have ceased**

342,866

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/9/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LTRAC : PERFORMANCE RIGHTS FY25 LONG-TERM

Unquoted +equity securities that have ceased**Number of securities that have ceased**

669,670

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied



Date of cessation	Is the entity paying any consideration for the cessation?
17/9/2025	No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

LTRAD : EMPLOYEE RIGHTS FY25

Unquoted +equity securities that have ceased

Number of securities that have ceased

23,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation	Is the entity paying any consideration for the cessation?
17/9/2025	No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,870,575,647

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	222,411
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,126,135
LTRAC : PERFORMANCE RIGHTS FY25 LONG-TERM	5,051,928
LTRAZ : CONVERTIBLE NOTES	250,000,000
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	722,950
LTRAD : EMPLOYEE RIGHTS FY25	618,125

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.