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28 August 2025

Completion of Share Purchase Plan

Liontown Resources Limited (ACN 118 153 825) (**Liontown** or the **Company**) is pleased to confirm the final results of the Share Purchase Plan (**SPP**) that opened on 14 August 2025.

The SPP was strongly supported and closed early with significant over applications on 21 August 2025. Eligible applications received totalled ~A\$56 million (following final reconciliation and analysis).

Liontown aimed to raise approximately A\$20 million under the SPP, however to recognise and reward the significant interest shown by existing shareholders, the Directors have resolved to accept all eligible SPP applications received prior to the early closing of the SPP offer. Accordingly, a total of 76,764,138 new fully paid ordinary shares in the Company (**New Shares**) will be issued pursuant to the SPP, for total proceeds of ~A\$56 million (before costs).

The New Shares will be issued today and are expected to start trading on Friday, 29 August 2025, in accordance with the revised timetable set out in Liontown's announcement of 20 August 2025. Following the issuance of the New Shares, there will be 2,870,575,647 fully paid ordinary shares on issue.

The strong support for the SPP follows the successful completion of Liontown's fully underwritten institutional placement of new shares to institutional investors, which raised ~A\$266 million (before costs), as first announced by the Company on 7 August 2025 (**Institutional Placement**). In addition, the Company is seeking to raise a further A\$50 million (before costs) by way of a non-underwritten conditional placement of new shares to Canmax Technologies Co., Ltd. (**Canmax**) alongside other institutional investors, as announced on 8 August 2025 (**Conditional Placement**) (together with the Institutional Placement, the **Placement**). The Conditional Placement is subject to shareholder approval which will be sought at the upcoming General Meeting to be held on 23 September 2025, and Canmax's participation is also subject to overseas direct investment approval by relevant Chinese regulatory authorities.

The SPP offered all eligible shareholders the opportunity to acquire new Liontown shares at A\$0.73 each, which is the same issue price paid by investors under the Placement.

Proceeds from the Placement and the SPP will be used to fortify Liontown's balance sheet, provide a prudent liquidity buffer during a period of lower prices, support the ramp up and underground transition of the Kathleen Valley Lithium Operation and fund general corporate purposes and transaction costs.

An Appendix 2A in respect of the New Shares follows this announcement.

This announcement has been approved for release to the ASX by the Managing Director, Mr Tony Ottaviano.

Further Information

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**About Liontown Resources**

Liontown Resources (ASX:LTR) is an emerging Tier-1 battery minerals producer. Our aim is to be an ESG leader and a globally significant provider of battery minerals for the rapidly growing clean energy market. As we transition from explorer to producer, we are committed to incorporating the right approach and foundation from the outset and ESG principles underpin all decisions. We currently control two major lithium deposits in Western Australia and aim to expand our portfolio through exploration, partnerships and acquisitions. In addition, we look to participate in downstream value-adding where control of the deposit provides a strong competitive advantage. To learn more, please visit: www.ltresources.com.au

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