



Announcement Summary

Entity name
LIONTOWN RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday August 12, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LTR	ORDINARY FULLY PAID	364,406,529	13/08/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Aug-2025 09:52	New - Proposed issue of securities - LTR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 27,397,260 fully paid ordinary shares under a share purchase plan as outlined in the Appendix 3B dated 7 August 2025.



Placement Details

LTR : ORDINARY FULLY PAID

13/8/2025

Issue details

364,406,529

Yes

In what currency is the cash consideration being paid?

What is the issue price per +security?

AUD - Australian Dollar

AUD 0.73000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,793,811,509

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	222,411
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,469,001
LTRAC : PERFORMANCE RIGHTS FY25 LONG-TERM	5,721,598
LTRAZ : CONVERTIBLE NOTES	250,000,000
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	2,929,946
LTRAD : EMPLOYEE RIGHTS FY25	641,125