



Announcement Summary

Entity name
LIONTOWN RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday June 10, 2025

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LTR	ORDINARY FULLY PAID	1,936,247	10/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025

TO (Existing Class)**ASX +security code and description**

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,575,381

The first date the options were exercised or other +convertible securities were converted

8/6/2025

The last date the options were exercised or other +convertible securities were converted

9/6/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Tony Ottaviano	Mr Antonino Ottaviano & Ms Michelle Gaye Ottaviano <SIAM Family A/C>	1,181,600

Issue date

10/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,575,381

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of vested performance rights.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM

TO (Existing Class)**ASX +security code and description**

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

305,688

The first date the options were exercised or other +convertible securities were converted

8/6/2025

The last date the options were exercised or other +convertible securities were converted

9/6/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Tony Ottaviano	Mr Antonino Ottaviano & Ms Michelle Gaye Ottaviano <SIAM Family A/C>	249,079

**Issue date**

10/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

305,688

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of vested performance rights.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM

TO (Existing Class)**ASX +security code and description**

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

27,063

The first date the options were exercised or other +convertible securities were converted**The last date the options were exercised or other +convertible securities were converted**

9/6/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes



Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

10/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

27,063

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of vested performance rights.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

LTRAC : PERFORMANCE RIGHTS FY25 LONG-TERM

TO (Existing Class)

ASX +security code and description

LTR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

28,115

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

9/6/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX



Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

10/6/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

28,115

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Conversion of vested performance rights.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,429,404,980

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	222,411
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,506,173
LTRAC : PERFORMANCE RIGHTS FY25 LONG-TERM	5,835,007
LTRAZ : CONVERTIBLE NOTES	250,000,000
LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM	0
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	2,929,946
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	0