

6 August 2024

Kathleen Valley production milestones continue

Liontown Resources Limited (ASX: LTR) (**Liontown** or the **Company**) is pleased to announce the achievement of additional production milestones at its Kathleen Valley Lithium Project (**Kathleen Valley** or the **Project**) – with first underground development ore mined and first spodumene concentrate delivered to port. These milestones follow the achievement of first production through the entire Kathleen Valley value chain, as announced on 31 July 2024.

Liontown’s Managing Director and CEO, Tony Ottaviano, will present at the 2024 Diggers and Dealers Mining Forum on Tuesday 6 August 2024 at 8:30am Australian Western Standard Time. A copy of the full presentation is attached.

Highlights of presentation:

- **Development ore mined:** first ore from the underground at Mt Mann was extracted in the first week of August, representing another significant milestone delivered to schedule. Since the commencement of underground operations in November 2023, more than 4,000 development metres have been advanced. Tier-1 contractor Byrncut has been pivotal in driving substantial progress, productivity, and efficiency. Liontown anticipates the first production of ore from the stoping cycle by the end of calendar year 2024.
- **Supply chain milestone:** Liontown also celebrates the load and dispatch of approximately 145 tonnes of spodumene concentrate by truck from Kathleen Valley to the Port of Geraldton. Concentrate will be stockpiled at Qube’s dedicated storage shed for Liontown’s product at the Port of Geraldton ahead of first shipment, which is planned for later this quarter (Q3 CY2024). The haulage and storage of the spodumene concentrate is being managed by Tier-1 contractor Qube.

Liontown’s Managing Director and CEO, Tony Ottaviano, said:

“Just a week after achieving first production, the first truckload of spodumene concentrate has been successfully dispatched to Geraldton Port. This rapid progression underscores the momentum we are building as we transition from construction to production.”

“Additionally, hitting our first development ore milestone at Mt Mann demonstrates our continued operational success, and strengthens our position as a leading emerging global supplier of battery minerals.”

“We look forward to advancing our long-term strategy and supporting the transition to a low-carbon future.”

- ENDS -

This announcement and presentation has been approved for release by the Managing Director and CEO, Mr Tony Ottaviano.

Further Information

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About Liontown Resources

Liontown Resources (ASX:LTR) is an emerging Tier-1 battery minerals producer. Our aim is to be an ESG leader and a globally significant provider of battery minerals for the rapidly growing clean energy market. As we transition from explorer to producer, we are committed to incorporating the right approach and foundation from the outset and ESG principles underpin all decisions. We currently control two major lithium deposits in Western Australia and aim to expand our portfolio through exploration, partnerships and acquisitions. In addition, we look to participate in downstream value-adding where control of the deposit provides a strong competitive advantage. To learn more, please visit: www.ltresources.com.au

Forward Looking Statements

This announcement contains forward-looking statements which are identified by words such as ‘may’, ‘could’, ‘believes’, ‘estimates’, ‘targets’, ‘expects’, or ‘intends’ and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this announcement, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements. The Directors have no intention to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained in this announcement, except where required by law or the ASX listing rules.

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