

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Liontown Resources Limited
ABN	39 118 153 825

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Tony Ottaviano
Date of last notice	27 December 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Antonino Ottaviano and Michelle Gaye Ottaviano ATF SIAM Family Trust. Antonino (Tony) Ottaviano is a trustee and beneficiary of the SIAM Family Trust.
Date of change	31 January 2024
No. of securities held prior to change	Indirect interest: SIAM Family Trust (a) 4,121,230 Fully Paid Ordinary Shares (b) 2,500,000 Sign-on options with an exercise price of 57.79 cents and expiry date of 09 February 2024; (c) 1,250,000 Sign-on performance rights with an expiry date of 01 July 2024; (d) 1,181,600 Long-term performance rights with an expiry date of 30 June 2025; (e) 249,079 Short-term performance rights with an expiry date of 30 June 2025; (f) 1,423,854 Long-term performance rights with an expiry date of 30 June 2027; (g) 184,203 Short-term performance rights with an expiry date of 30 June 2026; (a) 930,039 Long-term performance rights with an expiry date of 30 June 2028.

+ See chapter 19 for defined terms.

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Class	(a) Fully paid ordinary shares (b) Sign-on options with an exercise price of 57.79 cents and expiry date of 09 February 2024
Number acquired	(a) 1,221,217 (b) Nil
Number disposed	(a) Nil (b) 2,500,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil – Options with an exercise price of \$0.5779 each exercised pursuant to cashless exercise facility.
No. of securities held after change	Indirect interest: SIAM Family Trust (a) 5,342,447 Fully Paid Ordinary Shares (b) Nil Sign-on options with an exercise price of 57.79 cents and expiry date of 09 February 2024; (c) 1,250,000 Sign-on performance rights with an expiry date of 01 July 2024; (d) 1,181,600 Long-term performance rights with an expiry date of 30 June 2025; (e) 249,079 Short-term performance rights with an expiry date of 30 June 2025; (f) 1,423,854 Long-term performance rights with an expiry date of 30 June 2027; (g) 184,203 Short-term performance rights with an expiry date of 30 June 2026; (h) 930,039 Long-term performance rights with an expiry date of 30 June 2028.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of unlisted options with an exercise price of \$0.5779 and expiry date of 9 February 2024 using the cashless exercise facility.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Yes The Company's Securities Trading Policy (Policy) provides that the exercise of options issued under the Employee Securities Incentive Scheme is excluded from the restrictions on trading during blackout periods. Nevertheless, as a 'Restricted Person' under the Policy, Mr Ottaviano is required to seek prior written clearance for all trades, including exercise of options.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Yes
If prior written clearance was provided, on what date was this provided?	24 January 2024

⁺ See chapter 19 for defined terms.