

25 October 2023

Notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Liontown Resources Limited (ABN 39 118 153 825) (**Liontown**).

Liontown gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 LTR has today issued 202,777,778 ordinary shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 As at the date of this notice:
 - (a) Liontown has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Liontown;
 - (b) Liontown has complied with sections 674 and 674A of the Corporations Act as it applies to Liontown; and
 - (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been approved for release to the ASX by the Board of Directors of Liontown.

Yours sincerely



Clinton McGhie
Company Secretary

Further Information

Investors

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