



## Announcement Summary

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**Entity name**

LIONTOWN RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday October 24, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LTR	ORDINARY FULLY PAID	202,777,778	25/10/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

39118153825

### 1.3 ASX issuer code

LTR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

24/10/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
19-Oct-2023 18:42	New - Proposed issue of securities - LTR	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Up to 6,000,000 fully paid ordinary shares under a conditional placement subject to shareholder approval for the purposes of ASX Listing Rule 10.11 on or around 30 November 2023, as outlined in the Appendix 3B dated 19 September 2023.  
Up to 25,000,000 fully paid ordinary shares under a share purchase plan as outlined in the Appendix 3B dated 19 September 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

LTR : ORDINARY FULLY PAID

**Issue date**

25/10/2023

Issue details

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**Number of +securities to be quoted**

202,777,778

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 1.80000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LTR : ORDINARY FULLY PAID	2,405,033,364

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	441,536
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	1,301,738
LTRAV : OPTION EXPIRING 23-NOV-2024 EX \$2.45	500,000
LTRAW : PERFORMANCE RIGHTS EXPIRING 31-MAR-2025	1,058,713
LTRAN : OPTION EXPIRING 25-NOV-2023 EX \$0.30	1,000,000
LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM	891,418
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	3,419,407
LTRAS : PERFORMANCE RIGHTS EXPIRING 01-JUL-2024	1,250,000
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	2,915,212
LTRAQ : OPTION EXPIRING 09-FEB-2024 EX \$0.58	2,500,000