



Announcement Summary

Entity name

LIONTOWN RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday August 31, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LTRAA	PERFORMANCE RIGHTS FY23 SHORT-TERM	739,225	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/08/2023
LTRAB	PERFORMANCE RIGHTS FY23 LONG-TERM	374,860	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM

Unquoted +equity securities that have ceased

Number of securities that have ceased

739,225

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Lapse of 2022/23 Performance Rights due to not meeting performance conditions as at the measurement date.

ASX +Security Code and Description

LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM

Unquoted +equity securities that have ceased

Number of securities that have ceased

374,860

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

31/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,202,255,586

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAV : OPTION EXPIRING 23-NOV-2024 EX \$2.45	500,000
LTRAW : PERFORMANCE RIGHTS EXPIRING 31-MAR-2025	1,058,713
LTRAN : OPTION EXPIRING 25-NOV-2023 EX \$0.30	1,000,000
LTRAA : PERFORMANCE RIGHTS FY23 SHORT-TERM	891,418
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	3,419,407
LTRAS : PERFORMANCE RIGHTS EXPIRING 01-JUL-2024	1,250,000
LTRAU : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	2,915,212
LTRAQ : OPTION EXPIRING 09-FEB-2024 EX \$0.58	2,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.