

**Form 605**Corporations Act 2001  
Section 671B**Notice of ceasing to be a substantial shareholder**

<u>To Company Name/Scheme</u>	LIONTOWN RESOURCES LIMITED
ACN/ARSN	ACN 118 153 825

**1. Details of substantial holder**

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable

The holder ceased to be a substantial holder on	13 <sup>th</sup> April 2023
The previous notice was given to the company on	13 <sup>th</sup> April 2023
The previous notice was dated	13 <sup>th</sup> April 2023

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia
Goldman Sachs & Co. LLC ("GSCO")	200 West Street, New York, NY 10282, USA
Goldman Sachs International ("GSI")	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom

## Signature

Print name	Noble Sebastian (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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**Sign here**



Date	17 <sup>th</sup> April 2023
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**Annexure A**

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

**Significant Subsidiaries of The Goldman Sachs Group, Inc.**

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2022 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
NNIP Holdings LLC	Delaware
NNIP UK Holdings I Ltd	England
NNIP UK Holdings II Ltd	England
NNIP Holdings I B.V.	Netherlands
NNIP Holdings II B.V.	Netherlands
NN Investment Partners Holdings B.V.	Netherlands
NN Investment Partners International Holdings B.V.	Netherlands
NN Investment Partners B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

**THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES**

**Signature**

Print name	Noble Sebastian (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here		Date	17 <sup>th</sup> April 2023
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**Annexure B**

(This is Annexure B of three (3) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
4/12/2023	GAUS	SELL	177,935	Fully Paid Ordinary Shares	65,423	65,423
4/12/2023	GAUS	BUY	12,869	Fully Paid Ordinary Shares	4,838	4,838
4/12/2023	GAUS	BUY	688,895	Fully Paid Ordinary Shares	255,789	255,789
4/12/2023	GAUS	SELL	685,820	Fully Paid Ordinary Shares	254,557	254,557
4/12/2023	GAUS	BUY	963,991	Fully Paid Ordinary Shares	357,130	357,130
4/12/2023	GAUS	BUY	27,692	Fully Paid Ordinary Shares	10,212	10,212
4/12/2023	GAUS	BUY	3,571,490	Fully Paid Ordinary Shares	1,363,164	1,363,164
4/12/2023	GAUS	BUY	113,409	Fully Paid Ordinary Shares	43,286	43,286
4/12/2023	GAUS	SELL	31,463	Fully Paid Ordinary Shares	11,830	11,830
4/12/2023	GAUS	SELL	12,676	Fully Paid Ordinary Shares	4,838	4,838
4/12/2023	GAUS	SELL	1,630,345	Fully Paid Ordinary Shares	622,269	622,269
4/12/2023	GAUS	SELL	2,620,000	Fully Paid Ordinary Shares	1,000,000	1,000,000
4/12/2023	GAUS	SELL	321,029	Fully Paid Ordinary Shares	122,530	122,530
4/12/2023	GAUS	SELL	3,571,490	Fully Paid Ordinary Shares	1,363,164	1,363,164
4/12/2023	GAUS	BUY	331,038	Fully Paid Ordinary Shares	122,530	122,530
4/12/2023	GAUS	SELL	309,994	Fully Paid Ordinary Shares	114,439	114,439
4/12/2023	GAUS	SELL	113,409	Fully Paid Ordinary Shares	43,286	43,286
4/12/2023	GSCO	SELL	435,389	Fully Paid Ordinary Shares	167,806	167,806
4/12/2023	GSCO	Internal transfer in	NA	Fully Paid Ordinary Shares	19,455	19,455
4/12/2023	GSI	BUY	5	Fully Paid Ordinary Shares	2	2
4/13/2023	GSI	Return of borrowed shares	NA	Fully Paid Ordinary Shares	50,000	50,000
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	700,000	700,000
4/13/2023	GSI	Return of borrowed shares	NA	Fully Paid Ordinary Shares	3,983,948	3,983,948
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	1,200,000	1,200,000

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
4/13/2023	GSI	Return of borrowed shares	NA	Fully Paid Ordinary Shares	715,000	715,000
4/13/2023	GSI	Return of borrowed shares	NA	Fully Paid Ordinary Shares	2,000,000	2,000,000
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	3,000,000	3,000,000
4/13/2023	GSI	Return of borrowed shares	NA	Fully Paid Ordinary Shares	50,000	50,000
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	3,000,000	3,000,000
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	3,084,939	3,084,939
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	2,000,000	2,000,000
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	4,118,804	4,118,804
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	696,257	696,257
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	2,000,000	2,000,000
4/13/2023	GSI	Return of borrowed shares	NA	Fully Paid Ordinary Shares	100,000	100,000
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	2,000,000	2,000,000
4/13/2023	GSI	Return of borrowed shares	NA	Fully Paid Ordinary Shares	700,000	700,000
4/13/2023	GSI	Return of borrowed shares	NA	Fully Paid Ordinary Shares	250,000	250,000
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	1,100,000	1,100,000
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	272,281	272,281
4/13/2023	GSCO	Return of borrowed shares	NA	Fully Paid Ordinary Shares	566,719	566,719
4/13/2023	GAUS	SELL	60,038	Fully Paid Ordinary Shares	22,238	22,238
4/13/2023	GAUS	BUY	7,729	Fully Paid Ordinary Shares	2,833	2,833
4/13/2023	GAUS	BUY	57,047	Fully Paid Ordinary Shares	20,894	20,894
4/13/2023	GAUS	SELL	557,902	Fully Paid Ordinary Shares	205,233	205,233
4/13/2023	GAUS	BUY	556,813	Fully Paid Ordinary Shares	204,721	204,721
4/13/2023	GAUS	BUY	753,289	Fully Paid Ordinary Shares	275,725	275,725
4/13/2023	GAUS	SELL	47,315	Fully Paid Ordinary Shares	17,334	17,334
4/13/2023	GAUS	BUY	117,922	Fully Paid Ordinary Shares	42,982	42,982
4/13/2023	GAUS	SELL	121,351	Fully Paid Ordinary Shares	44,451	44,451

