

**Form 605**

**Corporations Act 2001  
Section 671B**

**Notice of ceasing to be a substantial shareholder**

To Company Name/Scheme	LIONTOWN RESOURCES LIMITED
ACN/ARSN	ACN 118 153 825

**1. Details of substantial holder**

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group")
ACN/ARSN (if applicable)	Not applicable

The holder ceased to be a substantial holder on	28 <sup>th</sup> March 2023
The previous notice was given to the company on	24 <sup>th</sup> March 2023
The previous notice was dated	24 <sup>th</sup> March 2023

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given in Relation to Change	Class and Number of Securities Affected	Person's votes Affected
See Annexure B.					

**3. Changes in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, USA
Goldman Sachs Australia Group	All care of Level 22, 101 Collins Street, Melbourne Victoria 3000, Australia
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	Level 22, 101 Collins Street, Melbourne, Victoria 3000, Australia
Goldman Sachs International ("GSI")	Plumtree Court, 25 Shoe Lane, London EC4A 4AU, United Kingdom

## Signature

Print name	Noble Sebastian (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Date	30 <sup>th</sup> March 2023
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**Annexure A**

(This is Annexure A of two (2) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

**Significant Subsidiaries of The Goldman Sachs Group, Inc.**

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2022 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman Sachs & Co. LLC	New York
Goldman Sachs Funding LLC	Delaware
GS European Funding I S.A R.L. LLC	Delaware
Murray Street Corporation	Delaware
Sphere Fundo De Investimento Multimercado - Investimento No Exterior Credito Privado	Brazil
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs UK Funding Limited	United Kingdom
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
J. Aron & Company LLC	New York
GSAM Holdings LLC	Delaware
GSAMI Holdings I LLC	Delaware
GSAMI Holdings II Ltd	United Kingdom
Goldman Sachs Asset Management International Holdings Ltd	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Asset Management, L.P.	Delaware
NNIP Holdings LLC	Delaware
NNIP UK Holdings I Ltd	England
NNIP UK Holdings II Ltd	England
NNIP Holdings I B.V.	Netherlands
NNIP Holdings II B.V.	Netherlands
NN Investment Partners Holdings B.V.	Netherlands
NN Investment Partners International Holdings B.V.	Netherlands
NN Investment Partners B.V.	Netherlands
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Asia Pacific) Limited	Hong Kong
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Holdings (Singapore) Pte. Ltd.	Singapore
J. Aron & Company (Singapore) Pte.	Singapore
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Bank Europe SE	Germany
Goldman Sachs Mortgage Company	New York

Name	State or Jurisdiction of Organization of Entity
GS Financial Services II, LLC	Delaware
GS Funding Europe VI Ltd	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe V Limited	United Kingdom
GSSG Holdings LLC	Delaware
Special Situations Investing Group II, LLC	Delaware
ALQ Holdings (Del) LLC	Delaware
GLQ International Partners LP	United Kingdom
GLQ International Holdings Ltd	Jersey
GLQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VI Ltd	United Kingdom
GLQL S.A R.L.	Luxembourg
GLQC II Designated Activity Company	Ireland
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware

## THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES

### Signature

Print name	Noble Sebastian (signing under power of attorney in accordance with section 52 of the Corporations Act)	Capacity	Authorised Person
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Sign here



Date	30 <sup>th</sup> March 2023
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**Annexure B**

(This is Annexure B of three (3) pages referred to in Form 605, Notice of ceasing to be a substantial shareholder)

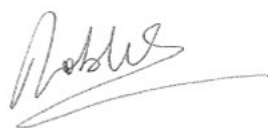
Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
3/23/2023	GAUS	BUY	216,552	Fully Paid Ordinary Shares	149,540	149,540
3/23/2023	GAUS	SELL	9,947	Fully Paid Ordinary Shares	6,902	6,902
3/23/2023	GAUS	SELL	7,477	Fully Paid Ordinary Shares	5,018	5,018
3/23/2023	GAUS	BUY	385,905	Fully Paid Ordinary Shares	268,355	268,355
3/23/2023	GAUS	SELL	26,078	Fully Paid Ordinary Shares	17,808	17,808
3/23/2023	GAUS	BUY	16,204	Fully Paid Ordinary Shares	10,875	10,875
3/23/2023	GAUS	BUY	800,615	Fully Paid Ordinary Shares	557,028	557,028
3/23/2023	GAUS	BUY	446,441	Fully Paid Ordinary Shares	310,088	310,088
3/23/2023	GAUS	SELL	1,407,989	Fully Paid Ordinary Shares	929,366	929,366
3/23/2023	GAUS	SELL	55,793	Fully Paid Ordinary Shares	36,827	36,827
3/23/2023	GAUS	BUY	1,843,138	Fully Paid Ordinary Shares	1,216,593	1,216,593
3/23/2023	GAUS	SELL	24,684	Fully Paid Ordinary Shares	16,293	16,293
3/23/2023	GAUS	SELL	215,906	Fully Paid Ordinary Shares	142,512	142,512
3/23/2023	GAUS	SELL	16,476	Fully Paid Ordinary Shares	10,875	10,875
3/23/2023	GAUS	SELL	469,745	Fully Paid Ordinary Shares	310,063	310,063
3/23/2023	GAUS	SELL	18,836	Fully Paid Ordinary Shares	12,433	12,433
3/23/2023	GAUS	SELL	63,110	Fully Paid Ordinary Shares	41,657	41,657
3/23/2023	GAUS	SELL	666,786	Fully Paid Ordinary Shares	440,123	440,123
3/23/2023	GAUS	SELL	447	Fully Paid Ordinary Shares	314	314
3/23/2023	GAUS	SELL	551	Fully Paid Ordinary Shares	387	387
3/23/2023	GAUS	SELL	38	Fully Paid Ordinary Shares	27	27
3/23/2023	GAUS	SELL	720	Fully Paid Ordinary Shares	505	505
3/23/2023	GAUS	SELL	24,684	Fully Paid Ordinary Shares	16,293	16,293
3/23/2023	GAUS	BUY	24,684	Fully Paid Ordinary Shares	16,293	16,293
3/23/2023	GSI	BUY	17,574	Fully Paid Ordinary Shares	11,716	11,716
3/24/2023	GAUS	BUY	150,258	Fully Paid Ordinary Shares	100,844	100,844
3/24/2023	GAUS	BUY	418,587	Fully Paid Ordinary Shares	287,226	287,226
3/24/2023	GAUS	BUY	300,406	Fully Paid Ordinary Shares	207,131	207,131
3/24/2023	GAUS	SELL	11,625	Fully Paid Ordinary Shares	8,001	8,001
3/24/2023	GAUS	SELL	82,104	Fully Paid Ordinary Shares	56,324	56,324
3/24/2023	GAUS	SELL	1,443	Fully Paid Ordinary Shares	1,009	1,009
3/24/2023	GAUS	SELL	1,740	Fully Paid Ordinary Shares	1,217	1,217
3/24/2023	GAUS	BUY	5,371	Fully Paid Ordinary Shares	3,730	3,730
3/24/2023	GAUS	SELL	295,076	Fully Paid Ordinary Shares	206,347	206,347
3/24/2023	GAUS	SELL	215,737	Fully Paid Ordinary Shares	150,865	150,865
3/24/2023	GAUS	BUY	75,270	Fully Paid Ordinary Shares	51,523	51,523
3/24/2023	GAUS	BUY	300,824	Fully Paid Ordinary Shares	207,802	207,802
3/24/2023	GAUS	BUY	726,349	Fully Paid Ordinary Shares	501,261	501,261
3/24/2023	GAUS	SELL	4,592	Fully Paid Ordinary Shares	3,211	3,211
3/24/2023	GAUS	SELL	794	Fully Paid Ordinary Shares	555	555
3/24/2023	GAUS	BUY	369,834	Fully Paid Ordinary Shares	258,625	258,625

3/24/2023	GAUS	SELL	5,334	Fully Paid Ordinary Shares	3,730	3,730
3/24/2023	GAUS	SELL	39,580	Fully Paid Ordinary Shares	27,678	27,678
3/24/2023	GAUS	SELL	1,029,185	Fully Paid Ordinary Shares	719,710	719,710
3/24/2023	GAUS	BUY	111,921	Fully Paid Ordinary Shares	77,069	77,069
3/24/2023	GAUS	BUY	35,043	Fully Paid Ordinary Shares	23,943	23,943
3/24/2023	GAUS	SELL	36,018	Fully Paid Ordinary Shares	25,014	25,014
3/24/2023	GAUS	BUY	99,551	Fully Paid Ordinary Shares	66,808	66,808
3/24/2023	GAUS	BUY	1,503	Fully Paid Ordinary Shares	1,034	1,034
3/24/2023	GAUS	BUY	28,290	Fully Paid Ordinary Shares	19,587	19,587
3/24/2023	GAUS	SELL	276,813	Fully Paid Ordinary Shares	188,349	188,349
3/24/2023	GSI	BUY	42	Fully Paid Ordinary Shares	28	28
3/27/2023	GAUS	SELL	21,646	Fully Paid Ordinary Shares	14,634	14,634
3/27/2023	GAUS	BUY	31,187	Fully Paid Ordinary Shares	20,712	20,712
3/27/2023	GAUS	BUY	56,180	Fully Paid Ordinary Shares	37,528	37,528
3/27/2023	GAUS	BUY	21,391	Fully Paid Ordinary Shares	14,292	14,292
3/27/2023	GAUS	SELL	945	Fully Paid Ordinary Shares	622	622
3/27/2023	GAUS	SELL	49,067	Fully Paid Ordinary Shares	32,740	32,740
3/27/2023	GAUS	BUY	7,919	Fully Paid Ordinary Shares	5,138	5,138
3/27/2023	GAUS	BUY	31,791	Fully Paid Ordinary Shares	21,032	21,032
3/27/2023	GAUS	BUY	89,190	Fully Paid Ordinary Shares	58,485	58,485
3/27/2023	GAUS	SELL	26,015	Fully Paid Ordinary Shares	17,460	17,460
3/27/2023	GAUS	BUY	360,803	Fully Paid Ordinary Shares	237,324	237,324
3/27/2023	GAUS	BUY	150,010	Fully Paid Ordinary Shares	99,591	99,591
3/27/2023	GAUS	SELL	152,145	Fully Paid Ordinary Shares	102,111	102,111
3/27/2023	GAUS	SELL	12,363	Fully Paid Ordinary Shares	8,297	8,297
3/27/2023	GAUS	BUY	43,845	Fully Paid Ordinary Shares	28,748	28,748
3/27/2023	GAUS	SELL	58,031	Fully Paid Ordinary Shares	38,947	38,947
3/27/2023	GAUS	BUY	152,145	Fully Paid Ordinary Shares	102,111	102,111
3/27/2023	GAUS	SELL	22,907	Fully Paid Ordinary Shares	15,374	15,374
3/27/2023	GAUS	SELL	61,127	Fully Paid Ordinary Shares	41,025	41,025
3/27/2023	GAUS	SELL	353,613	Fully Paid Ordinary Shares	237,324	237,324
3/27/2023	GAUS	SELL	150,101	Fully Paid Ordinary Shares	100,739	100,739
3/27/2023	GAUS	SELL	4,093	Fully Paid Ordinary Shares	2,747	2,747
3/27/2023	GAUS	BUY	152,145	Fully Paid Ordinary Shares	102,111	102,111
3/27/2023	GAUS	SELL	152,145	Fully Paid Ordinary Shares	102,111	102,111
3/28/2023	GAUS	SELL	1,596,250	Fully Paid Ordinary Shares	638,496	638,496
3/28/2023	GAUS	BUY	2,470,067	Fully Paid Ordinary Shares	1,011,048	1,011,048
3/28/2023	GAUS	BUY	1,141,858	Fully Paid Ordinary Shares	487,066	487,066
3/28/2023	GAUS	BUY	1,589,419	Fully Paid Ordinary Shares	638,496	638,496
3/28/2023	GAUS	SELL	32,397	Fully Paid Ordinary Shares	12,826	12,826
3/28/2023	GAUS	BUY	510,498	Fully Paid Ordinary Shares	213,551	213,551
3/28/2023	GAUS	SELL	276,384	Fully Paid Ordinary Shares	114,688	114,688
3/28/2023	GAUS	BUY	2,325,893	Fully Paid Ordinary Shares	1,005,893	1,005,893
3/28/2023	GAUS	BUY	226,359	Fully Paid Ordinary Shares	99,059	99,059
3/28/2023	GAUS	SELL	62,394	Fully Paid Ordinary Shares	31,200	31,200
3/28/2023	GAUS	BUY	50,325	Fully Paid Ordinary Shares	19,580	19,580

3/28/2023	GAUS	BUY	62,799	Fully Paid Ordinary Shares	26,432	26,432
3/28/2023	GAUS	BUY	631,301	Fully Paid Ordinary Shares	263,308	263,308
3/28/2023	GAUS	BUY	9,126,980	Fully Paid Ordinary Shares	3,839,507	3,839,507
3/28/2023	GAUS	BUY	117,154	Fully Paid Ordinary Shares	47,275	47,275
3/28/2023	GAUS	BUY	6,842,732	Fully Paid Ordinary Shares	2,906,201	2,906,201
3/28/2023	GAUS	BUY	6,554	Fully Paid Ordinary Shares	2,621	2,621
3/28/2023	GAUS	BUY	62,442	Fully Paid Ordinary Shares	26,589	26,589
3/28/2023	GAUS	BUY	193,283	Fully Paid Ordinary Shares	126,743	126,743
3/28/2023	GAUS	BUY	389,808	Fully Paid Ordinary Shares	255,612	255,612
3/28/2023	GAUS	SELL	22,875,000	Fully Paid Ordinary Shares	15,000,000	15,000,000
3/28/2023	GAUS	SELL	567,876	Fully Paid Ordinary Shares	372,378	372,378
3/28/2023	GAUS	BUY	60,869	Fully Paid Ordinary Shares	39,914	39,914
3/28/2023	GAUS	BUY	24,420	Fully Paid Ordinary Shares	9,686	9,686
3/28/2023	GAUS	SELL	107,883	Fully Paid Ordinary Shares	70,743	70,743
3/28/2023	GAUS	SELL	895,160	Fully Paid Ordinary Shares	586,990	586,990
3/28/2023	GAUS	SELL	193,283	Fully Paid Ordinary Shares	126,743	126,743
3/28/2023	GAUS	SELL	17,265	Fully Paid Ordinary Shares	11,321	11,321
3/28/2023	GAUS	SELL	235,721	Fully Paid Ordinary Shares	154,571	154,571
3/28/2023	GAUS	BUY	296,590	Fully Paid Ordinary Shares	194,485	194,485
3/28/2023	GAUS	SELL	60,869	Fully Paid Ordinary Shares	39,914	39,914
3/28/2023	GAUS	SELL	6,864,565	Fully Paid Ordinary Shares	2,906,533	2,906,533

**THE GOLDMAN SACHS GROUP, INC. AND ITS SUBSIDIARIES****Signature**

Print name      Noble Sebastian      Capacity      Authorised Person  
                       (signing under power of attorney in  
                       accordance with section 52 of the  
                       Corporations Act)

**Sign here**


Date

30<sup>th</sup> March 2023