



ASX Announcement (ASX: LTR)

15 September 2020

LAPSE OF UNLISTED PERFORMANCE RIGHTS

Liontown Resources Limited (ASX: LTR) (**Company**) wishes to advise that the following unlisted performance rights have lapsed in accordance with the terms under which they were issued:

Number: 1,000,000

Class: Unlisted Performance Rights, expiring 13.09.2020 (LTRAJ)

The Company's updated capital structure is as follows:

Listed Shares: 1,724,546,623 fully paid ordinary shares

Unlisted Options: 65,800,000 at various exercise prices and expiry dates

Unlisted Service Rights: 1,253,619 expiring 30.09.2022

This announcement has been authorised for release by the Board.

Craig Hasson
Company Secretary

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