



ASX Announcement (ASX: LTR)

1 September 2020

LAPSE OF UNLISTED OPTIONS

Liontown Resources Limited (ASX: LTR) (**Company**) wishes to advise that the following unlisted options have lapsed in accordance with the terms under which they were issued:

Number: 750,000

Class: O15 Unlisted Options, exercise price \$0.15, expiring 28.11.2022 (LTRA1)

The Company's updated capital structure is as follows:

Listed Shares:	1,724,546,623 fully paid ordinary shares
Unlisted Options:	65,800,000 at various exercise prices and expiry dates
Unlisted Performance Rights:	1,000,000 expiring 13.09.2020
Unlisted Service Rights:	1,253,619 expiring 30.09.2022

This announcement has been authorised for release by the Board.

Craig Hasson
Company Secretary

For More Information:

David Richards
Managing Director
T: +61 8 9322 7431
info@ltresources.com.au

Investor Relations:

Nicholas Read
Read Corporate
T: +61 8 9388 1474
nicholas@readcorporate.com.au