

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Liontown Resources Limited
<b>ABN</b>	39 118 153 825

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Timothy R B Goyder
<b>Date of last notice</b>	24 June 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	<p>1) Plato Prospecting Pty Ltd as trustee for The Goyder Family Trust. Timothy Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd.</p> <p>2) Plato Prospecting Pty Ltd as trustee for TRB Goyder Superannuation Fund. Timothy Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd and a member of the TRB Goyder Superannuation Fund.</p> <p>3) Linda Goyder is the wife of Tim Goyder.</p>
<b>Date of change</b>	<p>a) 30 June 2020 (issue of 470,497 Service Rights), 2 July 2020 (conversion of Service Rights into 470,497 fully paid ordinary shares)</p> <p>b) 3 July 2020 (issue of 331,655 Service Rights)</p>

+ See chapter 19 for defined terms.

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<p><b>No. of securities held prior to change</b></p>	<p>Direct interest:  144,627,512 fully paid ordinary shares.</p> <p>3,000,000 unlisted options with an exercise price of 15 cents and expiry date of 28 November 2022.</p> <p>Indirect interest:  1) Goyder Family Trust  138,771,717 fully paid ordinary shares.</p> <p>2) TRB Goyder Superannuation Fund  5,616,084 fully paid ordinary shares.</p> <p>3) Linda Goyder and related entities  20,173,333 fully paid ordinary shares.</p>
<p><b>Class</b></p>	<p>a) Fully paid ordinary shares  b) Service Rights</p>
<p><b>Number acquired</b></p>	<p>a) 470,497 Fully paid ordinary shares  b) 331,655 Service Rights (SR2)</p>
<p><b>Number disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>a) No consideration is provided as they are part of remuneration arrangements and the underlying Service Rights were issued pursuant to LTR's Employee Incentive Plan.  b) As above</p>
<p><b>No. of securities held after change</b></p>	<p>Direct interest:  145, 098,009 fully paid ordinary shares.</p> <p>3,000,000 unlisted options with an exercise price of 15 cents and expiry date of 28 November 2022.</p> <p>331,655 Service Rights (SR2) with a vesting date of 30 September 2020 and expiry date of 30 September 2022.</p> <p>Indirect interest:  1) Goyder Family Trust  138,771,717 fully paid ordinary shares.</p> <p>2) TRB Goyder Superannuation Fund  5,616,084 fully paid ordinary shares.</p> <p>3) Linda Goyder and related entities  20,173,333 fully paid ordinary shares.</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>a) Issue of Service Rights under Employee Incentive Plan and conversion into shares.  b) Issue of Service Rights under Employee Incentive Plan.</p>

+ See chapter 19 for defined terms.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

## Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.