



MARKET RELEASE

23 November 2015

Liontown Resources Limited

TRADING HALT

The securities of Liontown Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 25 November, 2015 or when the announcement is released to the market.

Security Code: LTR

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



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23 November 2015

Ben Secrett
Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Ben

Liontown Resources Limited requests a trading halt in its securities pending the release of an announcement in relation to a transaction whereby the Company has secured the rights to a lithium-tantalum project in Tanzania, East Africa.

The Company anticipates being in a position to make an announcement on this transaction on or before the commencement of trading on Wednesday, 25 November 2015.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read 'L Stevens', is positioned above the typed name of the signatory.

Leanne Stevens
Company Secretary