



ASX : LTR
ABN 39 118 1532 825

ASX ANNOUNCEMENT

28 January 2015

Small Shareholding Sale Facility Update

On 5 December 2014 Liontown Resources Limited (the Company) announced that it had established a share sale facility for holders of small parcels of the Company's shares.

Following the notice period which ended on 23 January 2015, 8,019,336 shares held in 481 shareholdings have been sold at a price of 0.6 cents per share (excluding brokerage). The Company now has 437 shareholders of ordinary shares on the register.

Proceeds from the sale will be dispatched on 5 February 2015 to those shareholders who participated in the facility.

Yours faithfully

A handwritten signature in black ink, appearing to read 'David Richards', is written over a light blue rectangular background.

David Richards
Managing Director