



MARKET RELEASE

17 April 2014

Liontown Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Liontown Resources Limited (the “Company”) will be suspended from quotation immediately, at the request of the Company, pending release of an announcement.

Security Code: LTR
 LTRO

Jill Hewitt
Senior Adviser Listings Compliance(Perth)



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30 April 2014

Deanna Carpenter
Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Deanna

Request for Voluntary Suspension

Pursuant to Listing Rule 17.2 Liontown Resources Limited (ASX: LTR) (the Company) requests a voluntary suspension of its quoted securities from commencement of trading on 30 April 2014.

The Company provides the following information regarding the request:

1. A voluntary suspension is requested following notification of a possible due diligence matter in relation to the Ibaga Project in Tanzania. The Company is seeking advice on this matter prior to finalising the capital raising referred to in the Company's request for a trading halt on 28 April 2014.
2. The Company expects the voluntary suspension to end prior to commencement of trading on Tuesday, 4 May 2014 when it anticipates it will be in a position to make an announcement to the market.
3. The Company is not aware of any reason why the voluntary suspension should not be granted, or of any other information necessary to inform the market about the voluntary suspension.

Kind regards

A handwritten signature in black ink, appearing to read "L. Forgione", written in a cursive style.

LEANNE FORGIONE
Company Secretary