



MARKET RELEASE

28 April 2014

Liontown Resources Limited

TRADING HALT

The securities of Liontown Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 30 April 2014 or when the announcement is released to the market.

Security Code: LTR

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



Level 2, 1292 Hay Street
West Perth Western Australia 6005
GPO Box 2890
Perth Western Australia 6001
t: + 61 8 9322 7431 f: + 61 8 9322 5800
info@ltresources.com.au
www.ltresources.com.au

ABN 39 118 153 825

28 April 2014

Deanna Carpenter
Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Deanna

Liontown Resources Limited requests a trading halt in its securities pending the release of an announcement in relation to details of a capital raising.

We anticipate being in a position to make an announcement prior to commencement of trading on Wednesday 30 April 2014.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read 'L. Forgione', is written over a light grey rectangular background.

LEANNE FORGIONE
Company Secretary