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AMENDMENT TO ASX ANNOUNCEMENT
OF 28 NOVEMBER 2013

2 December 2013

Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Sir/Madam

Liontown Resources Limited advises that the Competent Person's Statement that appears on page 2 of the 2013 AGM presentation, as announced on the 28 November 2013, is amended as follows:

"The information in this report that relates to the Exploration Results of the Jubilee Reef and Mt Windsor Projects is based on and fairly represents information and supporting documentation prepared by Mr David Richards, a full-time employee and Director of Liontown Resources Limited, who is a Member of the Australasian Institute of Geoscientists. Mr Richards has sufficient experience in the field of activity being reported to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves, and consents to the release of information in the form and context in which it appears here.

The Information in this report that relates to the Exploration Results of the Rupa Suguti Project is extracted from the ASX announcement entitled "Rupa Suguti Project Drilling Results" released on 13 November 2013 and is available on www.ltresources.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement"

Yours faithfully

Leanne Forgione