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4 October 2012

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Non-Renounceable Rights Issue Shortfall Allotment

Liontown Resources Limited advises that the allotment of the shortfall has now completed and the Company has issued 31,932,600 ordinary shares and 10,644,197 free attaching listed options. Total funds received from the shortfall amounted to \$1,117,641.

Yours faithfully

A handwritten signature in black ink, appearing to read "Richard Hacker".

RICHARD HACKER
Chief Financial Officer/Company Secretary