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24 September 2012

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Non-Renounceable Rights Issue Shortfall

Liontown Resources Limited advises that it has received applications for 66,014,794 shares under its underwritten, non-renounceable Rights Issue raising \$2,310,517.79.

The underwriter has been advised that, subject to clearance of funds, the shortfall is 31,932,600 shares amounting to \$1,117,641.

The Directors wish to thank shareholders for their continued support of the Company and advises that the holding statements will be issued on or around 27 September 2012.

Yours faithfully

A handwritten signature in black ink, appearing to read 'R. Hacker', is written over a light blue horizontal line.

RICHARD HACKER
Chief Financial Officer/Company Secretary