



MARKET RELEASE

20 August 2012

Liontown Resources Limited

TRADING HALT

The securities of Liontown Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 22 August 2012 or when the announcement is released to the market.

Security Code: LTR

Jill Hewitt
Senior Adviser, Listings (Perth)



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20 August 2012

Shannon Nicholson
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Shannon

Liontown Resources Limited requests a trading halt in its securities pending the release of an announcement in relation to details of a capital raising.

We anticipate being in a position to make an announcement prior to commencement of trading on Wednesday 22 August 2012.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read "Leanne Forgione", written over a horizontal line.

Leanne Forgione
Company Secretary