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7 June 2012

Shannon Nicholson  
Australian Securities Exchange  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Shannon

Liontown Resources Limited requests a trading halt in its securities pending the release of an announcement in relation to drilling results at the Jubilee Reef Gold Project in Tanzania.

We anticipate being in a position to make an announcement prior to commencement of trading on Tuesday 12 June 2012.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read "R. Hacker", is written in a cursive style.

RICHARD HACKER  
Company Secretary