



Level 2, 1292 Hay Street
West Perth Western Australia 6005
GPO Box 2890
Perth Western Australia 6001
t: + 61 8 9322 7431 f: + 61 8 9322 5800
info@ltresources.com.au
www.ltresources.com.au

ABN 39 118 153 825

19 March 2012

The Manager
Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir

Share Issue - Section 708A Notice

Liontown Resources Limited (“the Company”) advises that the allotment and issue of 30,000,000 fully paid ordinary shares to a sophisticated investor has completed (“the Issue”). In relation to the allotment, the Company provides the following information in accordance with section 708A(6) of the Corporations Act (“the Act”):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully

RICHARD HACKER
Company Secretary