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23 November 2011

The Manager  
Australian Securities Exchange Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Sir

**Share Issue - Section 708A Notice**

Liontown Resources Limited ("**the Company**") advises that the allotment of the rights issue shortfall of 11,018,181 fully paid ordinary Shares at 3 cents per share was completed on 21 November 2011. In relation to the allotment, the Company provides the following information in accordance with section 708A(6) of the Corporations Act ("**the Act**"):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) this Notice is given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act;
- (d) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Yours faithfully

RICHARD HACKER  
Company Secretary