

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

# MARKET RELEASE

15 April 2010

**Liontown Resources Limited****TRADING HALT**

The securities of Liontown Resources Limited (the "Company") will be placed in pre-open at the request of the Company pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Monday 19 April 2010 or when the announcement is released to the market.

Security Code: LTR

Farlee Walker  
**Adviser, Issuers (Perth)**



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15 April 2010

Hendrike Koehler  
Australian Securities Exchange  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000

Dear Hendrike

Liontown Resources Limited requests a trading halt in its securities pending the release of an announcement in relation to a joint venture.

We anticipate being in a position to make an announcement prior to commencement of trading on Monday 19 April 2010.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read "Richard Hacker", is written over a light grey horizontal line.

RICHARD HACKER  
Company Secretary