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## Extension to Share Purchase Plan Closing Date

Liontown Resources Limited ("**Liontown**") (ASX: LTR) advises that the closing date of the share purchase plan ("**SPP**") announced on 1 December 2021 has been extended until 5.00pm (AEDT) on 28 January 2022. The extension provides eligible shareholders additional time to participate in the SPP following the Christmas and New Year period and recent announcements regarding execution of the offtake term sheet with LG Energy Solution, and award of the SAG Mill.

The SPP provides eligible shareholders with the opportunity to acquire up to A\$30,000 worth of Liontown ordinary shares ("**Shares**") at the same price (\$1.65) as the recently completed placement without paying any brokerage costs, commission or other transaction costs.

Any shareholder who was an eligible shareholder of Liontown at 7.00pm (AEDT) on the record date of 30 November 2021 and wishes to participate in the SPP can review the terms of the SPP and apply to participate in the SPP via the Offer website at <https://LTRSPP.thereachagency.com>. Any shareholders with enquiries in relation to the SPP can contact the SPP information line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).

The full terms and conditions of the SPP are included in the SPP Offer Booklet announced to the ASX on 10 December 2021.

### Revised Key Dates

Event	Date (and time if relevant)
<b>Record Date</b>	7.00pm (AEDT) on 30 November 2021
<b>SPP Opening Date</b>	10.00am (AEDT) on 10 December 2021
<b>Revised SPP Closing Date</b>	<b>5.00pm (AEDT) on 28 January 2022</b>
<b>SPP Results Announcement</b>	4 February 2022
<b>Issue Date</b>	By 4 February 2022
<b>Quotation of new Shares on ASX</b>	7 February 2022
<b>Dispatch of SPP holding statements</b>	8 February 2022

Note: This timetable is indicative only and subject to change. Liontown reserves the right to alter the above dates at any time, including extending the period for the SPP or accepting late applications, either generally or in particular cases, at its discretion and without notice to you, subject to the ASX Listing Rules, the Corporations Act and any other applicable rules.

This announcement has been authorised for release by the Board.



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Managing Director

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## Disclaimer

*An investment in Liontown Shares is subject to investment and other known and unknown risks, some of which are beyond the control of Liontown, including possible loss of income and capital invested. Liontown does not guarantee any particular rate of return or the performance of Liontown nor does it guarantee the repayment of capital from Liontown or any particular tax treatment. Past performance should not be relied upon as (and is not) an indication of future performance.*

*This announcement is not an offer or an invitation to acquire Liontown Shares or any other financial products and is not a prospectus, product disclosure statement or other offering document under Australian law or any other law. It is for information purposes only.*

*This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or in any other jurisdiction in which such an offer would be unlawful. The new Shares offered and sold under the SPP have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, such new Shares may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of a person in the United States (to the extent such person is acting for the account or benefit of a person in the United States).*

*The new shares under the SPP are not being offered or sold to the public within New Zealand other than to existing shareholders of Liontown with registered addresses in New Zealand to whom the offer of new Shares is being made in reliance on the Financial Markets Conduct Act 2013 and the Financial Markets Conduct (Incidental Offers) Exemption Notice 2016. This SPP Booklet has not been registered, filed with or approved by any New Zealand regulatory authority. This document is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.*

*This announcement is not financial advice or a recommendation to acquire Liontown Shares and has been prepared without taking into account the objectives, financial situation or needs of individuals. Before making an investment decision prospective, investors should consider the appropriateness of the information having regard to their own objectives, financial situation and needs and seek such legal, financial and/or taxation advice as they deem necessary or appropriate to their jurisdiction. Liontown Resources Limited is not licensed to provide financial product advice in respect of Liontown Shares. Cooling off rights do not apply to the acquisition of Liontown Shares.*