

5 November 2021

Kathleen Valley Project Native Title Agreement

Tjiwarl Native Title Holders consent to entering into an agreement

Liontown Resources Limited (ASX: LTR) (“Liontown” or the “Company”) is pleased to provide an update on finalising a Native Title Agreement for its flagship **Kathleen Valley Lithium-Tantalum Project** in Western Australia.

The Company has been advised by the Tjiwarl (Aboriginal Corporation) RNTBC (“**Tjiwarl AC**”) that the Tjiwarl Native Title Holders (the “**Tjiwarl**”), have provided their consent for the signing of the Kathleen Valley Project Native Title Agreement (the “**Agreement**”).

The Tjiwarl have been recognised by the Federal Court of Australia to hold the common law native title over the area covered by the Company’s Kathleen Valley tenements.

Documentation is being finalised and arrangements are now underway to organise an official signing ceremony to formalise and commemorate the parties having reached agreement. The signing ceremony is scheduled to be held on 17 November, in Leinster.

The official signing of the Agreement will represent a significant milestone for Liontown in advancing the development of its world-class Kathleen Valley Project.

The Agreement will provide the framework for both parties to work together to obtain the necessary regulatory approvals to advance the Project towards construction and operations, while also respecting and protecting the heritage and cultural values of the Kathleen Valley Project area.

This announcement has been authorised for release by the Managing Director, Tony Ottaviano.

A handwritten signature in black ink, appearing to read "A. Ottaviano".

TONY OTTAVIANO
Managing Director

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