

ASX Announcement (ASX: LTR)

12 March 2021

Consultancy Agreement

Liontown Resources Limited (ASX: LTR) (**Company**) advises that the Company has entered into a consultancy agreement with an entity controlled by Mr Anthony Cipriano, a non-executive Director of the Company.

Mr Cipriano will provide corporate, financial advisory and general support services to the incoming Managing Director, Tony Ottaviano, and existing key management personnel, as the Company continues to transition from exploration to development and ultimately commercial operation.

Mr Cipriano is a Chartered Accountant with over 30 years' accounting and finance experience as well as significant experience working across the tax, accounting, legal and financial aspects of corporate transactions. Mr Cipriano was formerly a partner at Deloitte and at the time of his retirement he was the National Tax Leader for Energy & Resources.

There is no fixed remuneration component under the consultancy agreement for these services and the services will be provided on an "as required" basis. The fees will be comprised of a day rate of \$2,500 as special exertion fees paid in accordance with the Company's Constitution. Either party may terminate the agreement by providing one months' notice.

This announcement has been authorised for release by the Board.

A handwritten signature in dark ink, appearing to read "David Richards".

David Richards
Managing Director

For More Information:

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