

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Liontown Resources Limited
<b>ABN</b>	39 118 153 825

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Timothy R B Goyder
<b>Date of last notice</b>	19 January 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	1) Plato Prospecting Pty Ltd as trustee for The Goyder Family Trust. Timothy Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd.  2) Plato Prospecting Pty Ltd as trustee for TRB Goyder Superannuation Fund. Timothy Goyder is the sole Director and Shareholder of Plato Prospecting Pty Ltd and a member of the TRB Goyder Superannuation Fund.  3) Linda Goyder is the spouse of Tim Goyder.
<b>Date of change</b>	1 February 2021

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<p><b>No. of securities held prior to change</b></p>	<p>Direct interest:</p> <ul style="list-style-type: none"> <li>i) 156,190,533 fully paid ordinary shares.</li> <li>ii) 3,000,000 unlisted options with an exercise price of 15 cents and expiry date of 28 November 2022.</li> <li>iii) 211,947 Service Rights (SR3) with a vesting date of 31 December 2020 and expiry of 31 December 2022.</li> <li>iv) 117,188 Service Rights (SR4) with a vesting date of 31 March 2021 and expiry of 31 March 2023.</li> </ul> <p>Indirect interest:</p> <ul style="list-style-type: none"> <li>1) Goyder Family Trust 138,771,717 fully paid ordinary shares.</li> <li>2) TRB Goyder Superannuation Fund 5,616,084 fully paid ordinary shares.</li> <li>3) Linda Goyder and related entities 22,258,116 fully paid ordinary shares.</li> </ul>
<p><b>Class</b></p>	<p>Fully paid ordinary shares</p>
<p><b>Number acquired</b></p>	<p>211,947 fully paid ordinary shares</p>
<p><b>Number disposed</b></p>	<p>N/A</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>No consideration is provided as the shares were acquired following the conversion of Service Rights (SR3) that form part of remuneration arrangements. The underlying Service Rights were issued pursuant to the Company's Employee Securities Incentive Plan.</p>

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<b>No. of securities held after change</b>	<p>Direct interest:</p> <ul style="list-style-type: none"> <li>i) 156,402,480 fully paid ordinary shares.</li> <li>ii) 3,000,000 unlisted options with an exercise price of 15 cents and expiry date of 28 November 2022.</li> <li>iii) 117,188 Service Rights (SR4) with a vesting date of 31 March 2021 and expiry of 31 March 2023.</li> </ul> <p>Indirect interest:</p> <ul style="list-style-type: none"> <li>1) Goyder Family Trust 138,771,717 fully paid ordinary shares.</li> <li>2) TRB Goyder Superannuation Fund 5,616,084 fully paid ordinary shares.</li> <li>3) Linda Goyder and related entities 22,258,116 fully paid ordinary shares.</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of fully paid ordinary shares upon the conversion of Service Rights (SR3) under the Employee Securities Incentive Plan.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

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**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.