

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Liontown Resources Limited

ACN/ARSN 118 153 825

1. Details of substantial holder (1)

Name Timothy R B Goyder

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 05/08/2010

The previous notice was given to the company on 25/11/2009

The previous notice was dated 25/11/2009

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	52,252,444	24.87% *	58,511,444	27.85% *
* Based upon issued capital of 210,073,581				

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16/03/2010 to 5/8/2010	Plato Prospecting Pty Ltd	On market purchase	\$266,235	6,259,000 fully paid ordinary shares	Plato Prospecting Pty Ltd

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Plato Prospecting Pty Ltd	Plato Prospecting Pty Ltd	Plato Prospecting Pty Ltd	Timothy Goyder has a relevant interest in these shares by virtue of the	56,639,416 fully paid ordinary shares	56,639,416 fully paid ordinary shares

			Corporations Act 2001 as he is the sole director of Plato Prospecting and he owns 100% of the issued capital of Plato Prospecting.		
Plato Prospecting Pty Ltd (ACN: 008 964 896) As Trustee for the TRB Goyder Superannuation Fund	Plato Prospecting Pty Ltd	Plato Prospecting Pty Ltd	Timothy Goyder has a relevant interest in these shares by virtue of the Corporations Act 2001 as he is the sole director of Plato Prospecting and he owns 100% of the issued capital of Plato Prospecting. Timothy Goyder is a beneficiary under the Goyder Superannuation Fund.	1,872,028 fully paid ordinary shares	1,872,028 fully paid ordinary shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Plato Prospecting Pty Ltd (ACN: 008 964 896)	c/o Level 2, 1292 Hay Street, West Perth
Plato Prospecting Pty Ltd (ACN: 008 964 896) As Trustee for the TRB Goyder Superannuation Fund	c/o Level 2, 1292 Hay Street, West Perth

Signature

print name Tim R B Goyder capacity Director (Plato Prospecting Pty Ltd)

sign here  date 05/08/2010