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10 May 2010

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attn: The Manager – Companies

Dear Sir

Competent Person Statement

In relation to the Corporate Presentation released to ASX today, please refer to the following Competent Person Statement which covers the information contained in that presentation.

The information in this presentation is based on information compiled by Mr John McIntyre, a geological consultant to Liontown Resources Limited, who is a Member of the Australian Institute of Geoscientists. Mr McIntyre has sufficient experience in the field of activity being reported to qualify as a Competent Person as defined in the 2004 edition of the Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves, and consents to the release of information in the form and context in which it appears here.

Yours faithfully,

RICHARD HACKER
Company Secretary