



Level 2, 1292 Hay Street
West Perth Western Australia 6005
GPO Box 2890
Perth Western Australia 6001
t: + 61 8 9322 7431 f: + 61 8 9322 5800
info@ltresources.com.au
www.ltresources.com.au

ABN 39 118 153 825

15 April 2010

Hendrike Koehler
Australian Securities Exchange
Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Hendrike

Liontown Resources Limited requests a trading halt in its securities pending the release of an announcement in relation to a joint venture.

We anticipate being in a position to make an announcement prior to commencement of trading on Monday 19 April 2010.

We are not aware of any reason why the trading halt should not be granted.

Regards

A handwritten signature in black ink, appearing to read 'Richard Hacker', written in a cursive style.

RICHARD HACKER
Company Secretary



Level 2, 1292 Hay Street
West Perth Western Australia 6005
GPO Box 2890
Perth Western Australia 6001
t: + 61 8 9322 7431 f: + 61 8 9322 5800
info@ltresources.com.au
www.ltresources.com.au

ABN 39 118 153 825