



Level 2, 1292 Hay Street
West Perth Western Australia 6005
GPO Box 2890
Perth Western Australia 6001
t: + 61 8 9322 7431 f: + 61 8 9322 5800
info@ltresources.com.au
www.ltresources.com.au

ABN 39 118 153 825

24th April 2009

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

NON-RENOUNCEABLE RIGHTS ISSUE ALLOTMENT

Liontown Resources Limited advises that 93,600,009 shares have been allotted pursuant to the successful completion of its non-renounceable rights issue and confirms that the shares have been allocated into the Issuer and Chess sponsored sub-register.

The date of the allotment is 24th April 2009 and the number of securities for which quotation is sought is 93,600,009 ordinary fully paid shares.

The issued capital of the Company following allotment is:

	No. of shares
Issued capital prior to rights issue	93,600,009
Fully paid ordinary shares issued under rights issue	93,600,009
Issued capital after rights issue	187,200,018

Attached is a statement setting out the names of the 20 largest holders of ordinary shares, the percentage held by each and the distribution schedule setting out the number of holders in each category after the completion of the rights issue.

Yours faithfully,

RICHARD HACKER
Company Secretary

TOP 20 HOLDERS OF ORDINARY SHARES AS AT 24th APRIL 2009

	Name	Number of ordinary shares held	Percentage of capital held %
1	Plato Prospecting Pty Ltd	46,864,661	25.04
2	Taycol Nominees Pty Ltd	9,647,680	5.15
3	National Nominees Pty Ltd	9,479,836	5.06
4	Graham Kluck Management & Investment Pty Ltd	9,041,466	4.83
5	Equinox Resources Limited	9,000,000	4.81
6	Balfes (QLD) Pty Ltd	8,311,914	4.44
7	Calm Holdings Pty Ltd	8,192,008	4.38
8	Mr Mark Savage	4,823,840	2.58
9	H Wallace-Smith & Co Pty Ltd	3,617,880	1.93
10	Mr David Neate	3,617,880	1.93
11	Merrill Lynch (Australia) Nominees Pty Ltd	3,440,000	1.84
12	Palazzo Nominees Pty Ltd	3,411,920	1.82
13	Define Consulting Pty Ltd	3,063,544	1.64
14	Tara Management Pty Ltd	2,928,052	1.56
15	Pindan Exploration Company Pty Ltd	2,750,000	1.47
16	Albion Bay Pty Ltd <Goyder-Ewan Family a/c>	2,700,000	1.44
17	Gremlyn Pty Ltd	2,500,000	1.34
18	J P Morgan Nominees Australia Limited	2,287,421	1.22
19	Plato Prospecting Pty Ltd <TRB Goyder Super Fund a/c>	1,872,028	1.00
20	Aimwin Pty Ltd	1,400,000	0.75
	TOTAL	138,950,130	74.00

DISTRIBUTION SCHEDULE OF ORDINARY SHARES AS AT 24 APRIL 2009

	Number of holders	Number of shares	Percentage of capital held %
1 - 1,000	66	21,042	0.01
1,001 - 5,000	207	595,612	0.32
5,001 - 10,000	138	1,060,788	0.57
10,001 - 100,000	377	14,247,665	7.61
100,001 and over	119	171,274,911	91.49
TOTAL	907	187,200,018	100