



ASX : LTR

ABN 39 118 153 825

ASX ANNOUNCEMENT

14 February 2017

**Amendment to 13 February 2017 ASX Announcement - Form 605
Notice of ceasing to be a substantial holder**

Please find attached amended Form 605 Notice of ceasing to be a substantial holder from G Kluck Management & Investments Pty Ltd <G Kluck Drilling S/F A/C> which is an amendment to the form lodged with the ASX on 13 February 2017.

The amending form confirms that the nature of the change was not a reduction in holder's interest, but was a dilution in percentage ownership as a result of the share placement by Liontown Resources Limited.

Leanne Stevens
Company Secretary

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**

To Company Name/Scheme LIONTOWN RESOURCES LIMITED

ACN/ARSN 118 153 825

1. Details of substantial holder(1)Name GRAHAM KLUCK MANAGEMENT & INVESTMENTS PTY LTD <G KLUCK DRILLING S/F A/C>
ACN/ARSN (if applicable) 009 141 959

The holder ceased to be a substantial holder on 31 / 01 / 2017

The previous notice was given to the company on / /
The previous notice was dated 31 / 03 / 2016**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
31/01/2017	AS PER ABOVE	DILUTION AS A RESULT OF SHARE PLACEMENT BY LIONTOWN RESOURCES LIMITED.	NIL	42,463,332	42,463,332

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
G KLUCK	PO BOX 2446, HIGH WYCOMBE, WA 6057

Signatureprint name GRAHAM KLUCK GRAHAM. KLUCK capacity DIRECTOR

sign here

date 14 ' 2 ' 2017

G KLUCK

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