

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To: Company Name/Scheme LIONTOWN RESOURCES LIMITEDACN/ARSN 118 153 825**1. Details of substantial holder(1)**

Name

ACN/ARSN (if applicable)

GRAHAM KLUCK MANAGEMENT + INVESTMENTS PTY LTD
< G KLUCK DRILLING S/F AC >
009 141 959The holder ceased to be a
substantial holder on31 / 1 / 17

The previous notice was given to the company on

1 / 1

The previous notice was dated

31 / 3 / 16**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (4) | Consideration given in relation to change(5) | Class (6) and number of securities affected | Person's votes affected |
|------------------|--|-------------------------|--|---|-------------------------|
| <u>31 JAN 17</u> | <u>SAMEAS POINT</u> | <u>REDUCTION IN</u> | <u>NIL</u> | <u>404,332</u> | <u>SAMEAS POINT</u> |
| | <u>1. ABOVE</u> | <u>HOLDERS INTEREST</u> | | | <u>1. ABOVE</u> |

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |
| | |

4. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------|---------|
| | |
| | |

Signatureprint name GRAHAM KLUCKcapacity DIRECTOR

sign here

date 11 / 2 / 2017G K KluckEmailed to LTR. 12/2/2017

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