

ASX ANNOUNCEMENT

13 DECEMBER 2017

Section 708A Notice – Unlisted Options Exercised

On 11 December 2017, Liontown Resources Limited (ASX:LTR) (“the Company”) issued 750,000 fully paid ordinary shares following the exercise of unlisted options at a price of 3.5 cents (“the Issue”).

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act (“the Act”):

- (a) the Issue was made without a disclosure document under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (c) as at the date of this Notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act that is required to be disclosed.

Yours faithfully

A handwritten signature in black ink, appearing to read "K Verheyen".

Kym Verheyen
Company Secretary